



**Unaudited Financial Results for the Quarter ended on 30<sup>th</sup> September, 2014**

(Rs. In Lacs)

Sr. No.	Particulars	Quarter ended ( Unaudited )			Half-Year ended (Unaudited)		Year ended (Audited)
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
<b>PART- I</b>							
<b>1</b>	<b>Income from Operations</b>						
	(a.) Net sales / Income from Operations (Net of Excise duty)	4,619.43	3,953.41	3,697.57	8,572.84	7,428.25	16,564.40
	(b) Other Operating Income	41.68	46.58	32.40	88.26	54.76	110.51
	<b>Total Income from Operations (net)</b>	<b>4,661.12</b>	<b>3,999.98</b>	<b>3,729.97</b>	<b>8,661.10</b>	<b>7,483.01</b>	<b>16,674.92</b>
<b>2</b>	<b>Expenses</b>						
	a. Cost of material Consumed	1,423.93	1,300.44	1,595.86	2,724.38	2,992.45	5,940.44
	b. Purchase of Stock in Trade	2,458.64	2,134.21	1,537.01	4,592.85	3,384.35	8,263.25
	c. (Increase) / Decrease in Finished Goods , Stock in Process and Stock -in-trade	94.45	(40.82)	(30.79)	53.63	(63.01)	(13.13)
	d. Employee Benefit Expense	159.63	139.69	136.03	299.33	261.14	517.27
	e. Depreciation and amortization expense	77.23	71.53	58.78	148.76	116.89	220.36
	f. Other Expenses	283.96	260.67	299.63	544.63	528.04	1,141.15
	<b>g. Total expenses</b>	<b>4,497.86</b>	<b>3,865.72</b>	<b>3,596.52</b>	<b>8,363.58</b>	<b>7,219.85</b>	<b>16,069.34</b>
<b>3</b>	<b>Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)</b>	<b>163.26</b>	<b>134.27</b>	<b>133.46</b>	<b>297.53</b>	<b>263.16</b>	<b>605.58</b>
<b>4</b>	Other Income	1.15	1.27	0.26	2.42	0.51	6.53
<b>5</b>	<b>Profit / (Loss) from ordinary activities before Finance Cost and Exceptional Items (3+4)</b>	<b>164.41</b>	<b>135.54</b>	<b>133.72</b>	<b>299.95</b>	<b>263.67</b>	<b>612.10</b>
<b>6</b>	Finance Cost	115.69	106.00	102.17	221.70	208.59	435.78
<b>7</b>	<b>Profit after Finance Cost but before Exceptional Items (5-6)</b>	<b>48.72</b>	<b>29.53</b>	<b>31.55</b>	<b>78.25</b>	<b>55.08</b>	<b>176.33</b>
<b>8</b>	exceptional item						-
<b>9</b>	<b>Profit(+)/ Loss (-) from Ordinary Activities before tax</b>	<b>48.72</b>	<b>29.53</b>	<b>31.55</b>	<b>78.25</b>	<b>55.08</b>	<b>176.33</b>
<b>10</b>	Tax expense	17.25	(4.17)	9.78	13.08	16.69	66.94
<b>11</b>	<b>Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)</b>	<b>31.46</b>	<b>33.70</b>	<b>21.77</b>	<b>65.17</b>	<b>38.40</b>	<b>109.39</b>
<b>12</b>	Extra ordinary items						-
<b>13</b>	<b>Net Profit for the period (11-12)</b>	<b>31.46</b>	<b>33.70</b>	<b>21.77</b>	<b>65.17</b>	<b>38.40</b>	<b>109.39</b>
<b>14</b>	Paid-up Equity Share Capital (Face Value of Rs. 10/-each )			366.00	366.00	366.00	366.00
<b>15</b>	Reserves excluding revaluation reserves			641.70	698.78	641.70	659.17
<b>16</b>	Earnings Per Share (EPS)						
	Basic & Diluted EPS before extraordinary items			0.59	1.78	1.05	2.99
	Basic& Diluted EPS after extraordinary items			0.59	1.78	1.05	2.99
<b>PART- II</b>							
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	Public Share holding						
	Number of Equity Shares			1,957,736	1,957,236	1,957,736	1,957,736
	Percentage of Shareholding			53.49%	53.48%	53.49%	53.49%
<b>2</b>	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	Number of Equity Shares						
	Percentage of shares (as a% of the total shareholding of promoter and promoter group)			Nil	Nil	Nil	Nil
	Percentage of shares (as a % of total share capital of the company)						
	b) Non-Encumbered						
	Number of Equity Shares			1,702,304	1,702,804	1,702,304	1,702,304
	Percentage of shares (as a% of the total shareholding of promoter and promoter group)			100%	100%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)			46.51%	46.52%	46.51%	46.51%

Particulars	Quarter ended 30.09.2014
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

2) Statement of Assets and Liabilities as on 30.09.2014 :		(Rs. in lacs)	
Sr. No.	Particulars	Half-Year ended 30.09.2014	Half-Year ended 30.09.2013
<b>A</b>	<b>EQUITY AND LIABILITIES :</b>		
1	<b>SHAREHOLDER'S FUNDS :</b>		
	(a) Share Capital	366.00	366.00
	(b) Reserves and Surplus	846.79	801.49
	(c) Money Received against share warrants	-	-
	Sub-Total - Shareholder's fund	1212.80	1167.50
2	Share application money pending allotment	-	-
3	<b>Non-Current Liabilities</b>		
	(a) Long -term borrowings	1203.53	1696.52
	(b) Deferred tax liabilities (net)	65.15	109.40
	(c) Other Long term liabilities	-	-
	(d) Long term Provisions	-	-
	Sub-Total - Non Current Liabilities	1268.69	1805.92
4	<b>Current Liabilities</b>		
	(a) Short -term borrowings	2999.40	2623.44
	(b) Trade Payables	791.97	512.94
	(c) Other Current Liabilities	457.68	499.38
	(d) Short term Provisions	107.34	238.89
	Sub-Total - Current Liabilities	4356.40	3874.65
	<b>Total - EQUITY AND LIABILITIES</b>	<b>6,837.88</b>	<b>6,848.07</b>
<b>B</b>	<b>ASSETS :</b>		
1	<b>Non Current Assets</b>		
	(a) Fixed Assets	1,248.85	1,471.80
	(b) Non-current Investments	208.45	208.45
	(c) Long term Loans and advances	178.46	168.16
	(d) Other Non Current assets	-	-
	Sub-Total Non- Current Assets	1,635.77	1,848.41
2	<b>Current Assets</b>		
	(a) Current Investments	-	-
	(b) Inventories	731.91	829.25
	(c) Trade Recivables	4,090.42	3,581.58
	(d) Cash and Bank equivalents	33.48	35.52
	(e) Short Term Loan and advances	346.31	553.31
	(f) Other Current Assets	-	-
	Sub-Total - Current Assets	5,202.12	4,999.66
	<b>TOTAL -ASSETS</b>	<b>6,837.88</b>	<b>6,848.07</b>
<p>1. The above financial results have been reviewed by the Audit Committee, and approved by the Board of Directors at its meeting held on 12th November, 2014. The Statutory Auditor of the Company has carried out a limited review of the Company's Financials results for the quarter ended 30th September, 2014.</p> <p>2. Operation of the Company falls under single segment namely "Textiles".</p> <p>3. Effective from 1st April 2014, the Company has charged depreciation on the remaining useful life of the assets as per the requirements of Schedule II of the Companies Act 2013 ("the Act"). Consequent to this, depreciation charged for the quarter and half year ended on 30th September 2014 is higher by Rs. <b>32.37</b> Lacs and Rs. <b>56.87</b> lacs respectively. In respect of the assets completing its useful life before April 1, 2014 an amount of Rs. <b>25.55</b> lacs has been charged to the opening balance of the retained earnings in accordance with the transitional provision in note 7 (b) of the Schedule II of the Act.</p> <p>4. Previous years' figures have been regrouped / rearranged wherever considered necessary.</p>			
		<p>By Order of the Board For Fairdeal Filaments Ltd.</p>	
		<p>Sd/- <b>J. R. Shah</b> Director</p>	
<p>Date : 12.11.2014 Place: SURAT</p>			